

Financial Services Company
GCC Daily Report



2025

Research Department

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FSC Daily Report

06/01/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,737.50	0.9	0.8	22.2	21.1	3.5	3.0	1.71%
MSCI Emerging Markets Index	1,073.21	0.2	(0.2)	13.7	15.2	1.7	1.7	2.71%
MSCI FM FRONTIER MARKETS	538.96	0.5	1.2	#N/A N/A	12.2	0.2	1.6	4.23%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	563.64	(0.2)	(1.0)	10.5	14.0	1.6	1.7	4.12%
Muscat Stock Exchange MSX 30 Index	4,580.00	0.2	0.1	11.4	12.4	0.9	0.8	5.99%
Tadawul All Share Index	12,104.69	0.3	0.6	19.5	22.2	2.3	2.3	3.65%
Dubai Financial Market General Index	5,190.70	1.2	0.6	10.0	11.3	1.5	1.1	4.66%
FTSE ADX GENERAL INDEX	9,428.43	1.1	0.1	16.9	21.5	2.5	2.3	2.14%
Qatar Exchange Index	10,485.72	0.1	(0.8)	11.4	14.2	1.3	1.5	4.08%
Bahrain Bourse All Share Index	1,977.39	(0.1)	(0.4)	16.0	11.0	1.4	0.9	3.69%
Boursa Kuwait All Share Price Return Ir	7,430.29	0.2	0.9	19.0	20.7	1.8	1.5	4.00%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	568.63	0.3	(0.1)	15.2	17.1	1.7	1.7	2.63%
MSCI AC Asia Ex. Japan Index	701.38	0.3	(0.4)	14.8	16.8	1.7	1.7	0.00%
Nikkei 225	39,307.05	(1.5)	(1.5)	18.4	25.5	2.2	1.9	1.73%
S&P/ASX 200	8,257.45	0.1	1.2	20.9	19.2	2.4	2.2	3.52%
Hang Seng Index	19,688.29	(0.4)	(1.9)	9.8	11.0	1.1	1.1	4.18%
NSE Nifty 50 Index	23,616.05	(1.6)	(0.1)	22.4	24.0	3.6	3.3	1.30%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	170.09	(0.5)	0.1	14.9	16.3	2.1	1.9	3.37%
MSCI Emerging Markets Europe Index	120.44	1.0	1.7	7.0	7.1	1.1	1.0	4.20%
FTSE 100 Index	8,233.77	0.1	0.7	13.6	14.0	1.9	1.7	3.81%
Deutsche Boerse AG German Stock Inc	20,187.25	1.4	1.4	16.7	15.5	1.8	1.6	2.77%
CAC 40	7,438.95	2.2	0.8	13.9	16.1	1.8	1.8	3.32%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,891.49	1.3	1.1	26.7	23.6	4.9	4.1	1.30%
S&P 500 INDEX	5,942.47	1.3	1.0	26.7	23.5	5.2	4.3	1.26%
Dow Jones Industrial Average	42,732.13	0.8	0.4	23.3	20.8	5.2	4.6	1.65%
NASDAQ Composite Index	19,621.68	1.8	1.6	40.8	38.6	7.2	5.9	0.69%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	553.64	-0.4	0.7	-33%	143%
Gold Spot \$/Oz	2,642.51	0.1	0.7	-5%	151%
BRENT CRUDE FUTR Mar25	76.92	0.5	3.1	-10%	67%
Generic 1st'OQA' Future	76.51	-0.6	0.6	-39%	314%
LME COPPER 3MO (\$)	8,876.50	0.8	1.2	-18%	105%
SILVER SPOT \$/OZ	30.16	1.8	4.4	-13%	152%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,580.00							
Change	10.30	0.23%						
Previous Close	4,569.70		Financial Sector	7,809.78	7,798.51	0.14%	1.09%	1.09%
Open	4,569.70		Industry Sector	5,257.61	5,260.54	-0.06%	-0.25%	-0.25%
Day's High	4,592.53		Services Sector	1,742.18	1,734.55	0.44%	-0.05%	-0.05%
Day's Low	4,566.31		MSM Shariah Index	425.30	425.69	-9.16%	-	-
YTD Change	0.07%							
Volume Mn	40.61							
MSX30 Value Traded Mn	6.39							
Traded / Listed Stocks	48	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
MUSCAT CITY DESALINATION	0.069	6.15%	DHOFAR GENERATING	0.065	-4.41%	OQ BASE INDUSTRIE	0.114	18345.05
PHOENIX POWER	0.062	5.09%	NATIONAL GAS	0.077	-3.75%	OQ GAS NETWORKS	0.134	7544.52
MAJAN COLLEGE	0.11	2.80%	OMAN FISHERIES	0.033	-2.94%	BANK MUSCAT	0.256	6023.75
MUSCAT FINANCE	0.046	2.22%	GALFAR ENGINEERING & CONTRACTING	0.073	-2.67%	SOHAR INTERNATIO	0.139	2840.91
BARKA DESALINATION	0.125	1.63%	OQ EXPLORATION AND PRODUCTION	0.341	-1.73%	OQ EXPLORATION A	0.341	2030.55

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,104.69							
Change	34.87	0.29%	Tadawul Banks	12,424.93	12,363.81	0.49%	-0.33%	1.32%
Previous Close	12,069.82		Tadawul Energy	5,284.09	5,299.73	-0.30%	-0.29%	-0.29%
Open	12,069.82		Tadawul Utilities	13,602.99	13,615.31	-0.09%	-1.03%	-1.27%
Day's High	12,129.02		Tadawul Telecom	7,935.02	7,928.67	0.08%	-0.66%	0.86%
Day's Low	12,069.49		Tadawul Insurance	10,831.43	10,790.63	0.38%	1.61%	1.97%
YTD Change	0.57%		Tadawul Retailing	7,704.50	7,650.94	0.70%	1.43%	2.41%
Volume Mn	247,636.78		Tadawul Food & Beverages	5,925.08	5,896.98	0.48%	0.36%	-1.46%
Value Traded Mn	5,378.74		Tadawul Media	33,607.55	33,596.99	0.03%	3.17%	5.29%
Traded / Listed Stocks	246	228	Tadawul Materials	5,421.64	5,460.43	-0.71%	-1.26%	-2.63%
			Tadawul Capital Goods	16,316.57	15,871.72	2.80%	5.67%	7.55%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
NATIONAL BUILDING AND MARKET	198.6	5.64%	ENMA AL-RAWABI COMPANY	22.10	-6.91%	AL-BAHA DEVELOPMI	0.45	161842.56
ASTRA INDUSTRIAL GROUP	195.4	5.05%	ADVANCE INTERNATIONAL COMMUN	4.20	-4.55%	ANAAM INTERNATIO	1.27	14593.30
SAUDI REAL ESTATE CO	26.35	4.98%	ARABIAN INTERNATIONAL HEALTH	38.55	-3.50%	SAUDI ARABIAN OIL (27.95	13064.18
SAUDI GROUND SERVICES CO	52.8	4.97%	AME COMPANY FOR MEDICAL SUPP	122.20	-2.86%	TOURISM ENTERPRIS	0.95	11567.24
ALDREES PETROLEUM AND TRANSP	125.8	4.66%	NAYIFAT FINANCE CO	14.44	-2.43%	BATIC INVESTMENTS	3.79	9232.81

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,190.70							
Change	63.96	1.25%						
Previous Close	5,126.74		Real Estate & Construction	RNA N/A	RNA N/A	RNA N/A	RNA N/A	RNA N/A
Open	5,126.74		Banking	RNA N/A	RNA N/A	RNA N/A	RNA N/A	RNA N/A
			Investment and Financial	RNA N/A	RNA N/A	RNA N/A	RNA N/A	RNA N/A
Day's High	5,191.56		Insurance	RNA N/A	RNA N/A	RNA N/A	RNA N/A	RNA N/A
Day's Low	5,123.81		Consumer Staples	RNA N/A	RNA N/A	RNA N/A	RNA N/A	RNA N/A
YTD Change	0.01		Services	RNA N/A	RNA N/A	RNA N/A	RNA N/A	RNA N/A
			Industrial	RNA N/A	RNA N/A	RNA N/A	RNA N/A	RNA N/A
Volume Mn	141,899.83		Telecommunication	RNA N/A	RNA N/A	RNA N/A	RNA N/A	RNA N/A
Value Traded Mn	469.40		Transportation	RNA N/A	RNA N/A	RNA N/A	RNA N/A	RNA N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
SHUAA CAPITAL PSC	0.269	5.08%	DUBAI REFRESHMENTS COMPANY	21.6	-10.00%	SHUAA CAPITAL PSC	0.27	65,847.81
EMIRATES NBD PJSC	21.5	4.88%	DUBAI NATIONAL INSURANCE	4.7	-4.08%	DUBAI ELECTRICITY &	2.88	14,819.14
TAKAFUL EMARAT INSURANCE	1.36	2.26%	DUBAI ISLAMIC INSURANCE CO	0.337	-3.16%	DRAKE & SCULL INTEI	0.36	13,887.78
GULF NAVIGATION HOLDING PJSC	5.4	1.89%	AJMAN BANK PJSC	1.67	-1.76%	UNION PROPERTIES F	0.40	13,649.22
EMAAR DEVELOPMENT PJSC	13.85	1.84%	DUBAI FINANCIAL MARKET PJSC	1.48	-1.33%	EMAAR PROPERTIES I	12.75	13,000.93

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,428.43							
Change	105.68	1.13%						
Previous Close	9,322.75		Financial	16,831.20	16,603.07	1.37%	1.37%	0.32%
Open	9,322.75		Telecommunication	4,003.26	3,963.97	0.99%	0.99%	-0.12%
			Consumer Services	13,121.89	13,275.51	-1.16%	-1.16%	0.60%
Day's High	9,428.43		Basic Material	4,586.77	4,581.57	0.11%	0.11%	0.71%
Day's Low	9,322.75		Industrials	2,729.12	2,706.88	0.82%	0.82%	0.39%
YTD Change	0.10%		Utilities	12,435.52	12,594.44	-1.26%	-1.26%	-10.83%
			Energy	2,260.52	2,271.37	-0.48%	-0.48%	0.18%
Volume Mn	182,053.63		Health Care	2,476.90	2,439.16	1.55%	1.55%	2.86%
Value Traded Mn	708.12		Real Estate	11,515.48	11,149.91	3.28%	3.28%	2.38%
Traded / Listed Stocks	73	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI NATL CO FOR BUILDI	1.12	14.29%	GULF MEDICAL PROJECTS	2.1	-6.67%	ESHRAQ INVESTMEN	0.34	82122.59
RAS AL KHAIMA POULTRY	1.67	9.15%	COMMERCIAL BANK INTERNATIONA	0.77	-4.94%	MULTIPLY GROUP	2.14	52324.17
MULTIPLY GROUP	2.14	6.47%	NATIONAL CORP TOURISM & HOTE	2.55	-4.85%	ALDAR PROPERTIES P	7.89	20872.38
APEX INVESTMENT CO PSC	4.4	5.01%	ARAM GROUP	1.89	-4.55%	ADNOC DRILLING CO	5.43	16869.40
SHARJAH CEMENT & INDUS DEVEL	0.64	4.92%	EASY LEASE MOTOR CYCLE PRJSC	36	-4.00%	MANAZEL REAL ESTA	0.32	16288.86

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,485.72							
Change	7.24	0.07%						
Previous Close	10478.48		Total Return	23,912.95	23,896.45	0.07%	-0.81%	-0.81%
Open	10478.48		Rayan Islamic	4,839.06	4,839.60	-0.01%	-0.64%	-0.64%
Day's High	10488.45		All Share	3,753.66	3,747.27	0.17%	-0.58%	-0.58%
Day's Low	10459.62		Banks & Finance	4,685.28	4,681.61	0.08%	-1.07%	-1.07%
YTD Change	-0.00807581		Industrials	4,234.87	4,231.42	0.08%	-0.27%	-0.27%
Volume Mn	144.953		Transportation	5,068.18	5,086.09	-0.35%	-1.87%	-1.87%
Value Traded Mn	350.1811		Real Estate	1,600.27	1,614.76	-0.90%	-1.00%	-1.00%
Traded / Listed Stocks	20	51	Insurance	2,343.61	2,350.01	-0.27%	-0.21%	-0.21%
			Telecommunications	1,832.35	1,791.46	2.28%	1.87%	1.87%
			Consumer Goods	7,815.21	7,740.96	0.96%	1.94%	1.94%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
ZAD HOLDING CO	16.28	7.53%	UNITED DEVELOPMENT CO	1.11	-1.78%	UNITED DEVELOPMEI	1.11	21599.01
VODAFONE QATAR	1.87	2.35%	QLM LIFE & MEDICAL INSURANCE	2.03	-1.36%	EZDAN HOLDING GRC	1.05	17580.78
OORED00 QPSC	11.75	2.26%	AL FALEH EDUCATION HOLDING	0.70	-1.27%	DOHA BANK QPSC	2.05	11110.63
DOHA BANK QPSC	2.05	1.29%	QATAR NAVIGATION	10.66	-1.20%	MESAIEED PETROCHE	1.49	8946.99
QATAR NATIONAL CEMENT CO	4.12	1.25%	WIDAM FOOD CO	2.31	-1.07%	MASRAF AL RAYAN	2.46	7986.54

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,977.39							
Change	-1.89	-0.10%						
Previous Close	1,979.28		MSCI Bahrain	158.35	158.35	0.00%	0.00%	-0.23%
Open	1,979.28		MSCI Bahrain Domestic Islamic	62.39	62.39	0.00%	0.00%	-0.44%
Day's High	1979.340		MSCI Bahrain Net TR USD	432.37	432.37	0.00%	0.00%	-0.19%
Day's Low	1977.390							
YTD Change	-0.43%							
Volume Mn	543.92							
Value Traded Mn	0.250							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ZAIN BAHRAIN BSCC	0.12	0.88%	BAHRAIN CINEMA CO	0.18	-2.78%	NATIONAL BANK OF E	0.49	300.00
-	-	-	AL SALAM BANK BSC	0.20	-0.98%	AL SALAM BANK BSC	0.20	131.98
-	-	-	NATIONAL HOTELS CO	0.21	-0.47%	ZAIN BAHRAIN BSCC	0.12	63.00
-	-	-	-	-	-	BMMI BSC	0.45	50.39
-	-	-	-	-	-	BAHRAIN ISLAMIC BA	0.06	47.39

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,430.29							
Change	13.91	0.19%	Industrials	728.56	729.88	-0.18%	0.68%	0.68%
Previous Close	7,416.38		Banks	1,823.74	1,819.73	0.22%	0.77%	0.77%
Open	7,423.86		Consumer Service	1,040.48	1,041.17	-0.07%	4.19%	4.19%
			Technology	1,018.50	1,040.32	-2.10%	-2.10%	-2.10%
Day's High	7,446.31		Real Estate	1,374.78	1,368.14	0.49%	1.60%	1.60%
Day's Low	7,423.86		Financial Services	1,520.35	1,516.45	0.26%	0.65%	0.65%
YTD Change	0.92%		Telecom	1,024.00	1,019.99	0.39%	0.62%	0.62%
			Health Care	441.82	458.29	-3.59%	-3.59%	-3.59%
Volume Mn	0.28		Insurance	2,168.44	2,134.76	1.58%	5.51%	5.51%
Value Traded Mn	63.65		Basic Materials	901.88	935.41	-3.58%	-1.03%	-1.03%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
OSOS HOLDING GROUP CO	137.00	6.20%	ALKOUT INDUSTRIAL PROJECTS C	1080.00	-14.29%	KUWAIT BUSINESS TC	83.20	29839.34
AL MASAKEN INTL REAL ESTATE	43.20	6.14%	GULF FRANCHISING HOLDING CO	78.90	-4.94%	KUWAIT REAL ESTATI	260.00	22395.43
OSOUL INVESTMENT KSCC	143.00	5.93%	AL MAIDAN DENTAL CLINIC CO K	758.00	-4.89%	GULF BANK	327.00	20804.13
KUWAIT & MIDDLE EAST FIN INV	287.00	5.13%	KUWAIT BUSINESS TOWN REAL ES	83.20	-4.37%	NATIONAL REAL ESTA	80.00	17342.63
BOURSA KUWAIT SECURITIES CO	2360.00	4.84%	AQAR REAL ESTATE INVESTMENTS	71.20	-3.52%	KUWAIT FINANCE HO	750.00	11514.82

Source: FSC